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# Isotope shift of atomic levels and search for the “New Physics”

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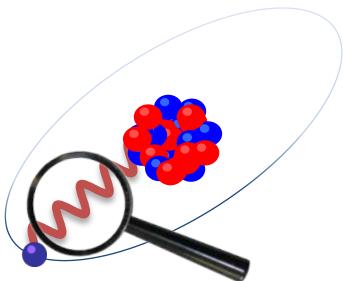
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# Isotope shift: Basic ideas

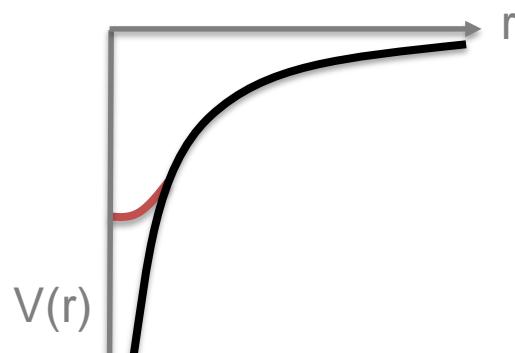


Is the electron-nucleus interaction just an interaction of two point-like charges, one of which (nucleus) is infinitely heavy?

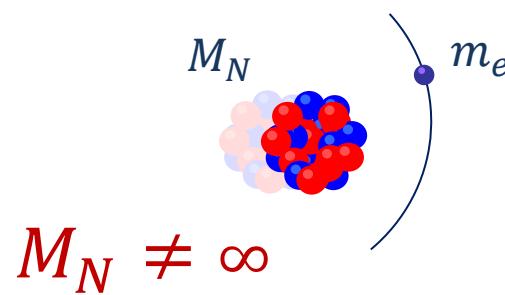
$$V(r) = -\frac{Ze^2}{r}$$

Field shift  
due to non-zero charge radii

$$\langle r^2 \rangle \neq 0$$



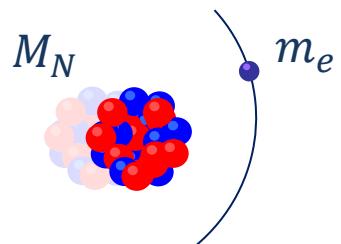
Mass shift  
due to finite nuclear mass



Both corrections lead to shift of energy levels. How to estimate this shift?

# Nuclear recoil correction

Mass shift  
due to finite nuclear mass



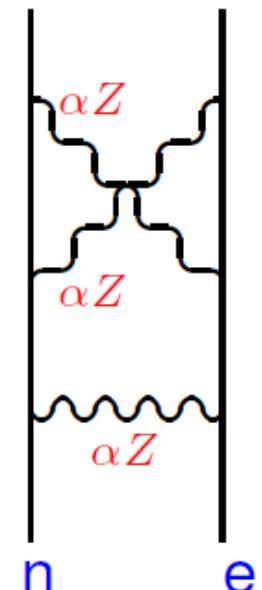
Mass shift has been discussed already in non-relativistic quantum mechanics.

In the non-relativistic approach, for single-electron ions, we have just to introduce the reduced mass:

$$m_e \rightarrow \frac{m_e M_N}{m_e + M_N}$$

Accurate relativistic treatment for the hydrogen-like ions gives us:

$$\Delta E_1 \cong \frac{m_e}{M_N} m_e c^2 \left\{ \frac{(\alpha Z)^2}{2n^2} + \frac{(\alpha Z)^4}{2n^3} \left( \frac{1}{j+1/2} - \frac{1}{n} \right) + \dots \right\}$$



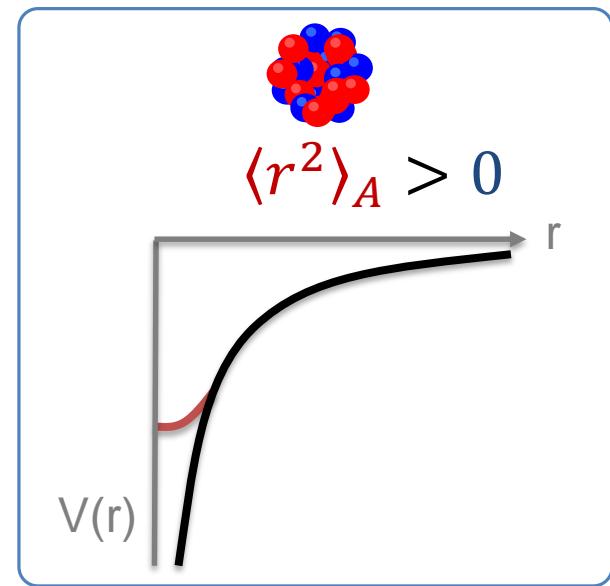
# Finite nuclear size: Non-relativistic treatment

We assume that nuclear charge is uniformly distributed within a sphere of radius:

$$R = r_0 A^{1/3}$$

Electrostatic potential due to the nucleus deviates from pure Coulomb one and is given by:

$$V(r) = \begin{cases} \frac{Ze^2}{2R} \left( \frac{r^2}{R^2} - 3 \right), & r \leq R \\ -\frac{Ze^2}{r}, & r > R \end{cases}$$

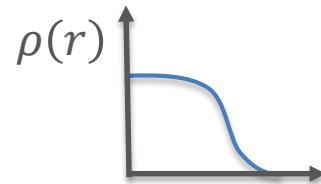


We just need to plug it in Schrödinger equation

First-order energy shift in the non-relativistic approach:

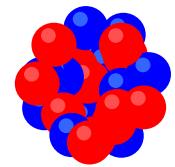
$$\Delta E \approx \langle \psi_{nlm_l} | V' | \psi_{nlm_l} \rangle \propto \frac{Z^4 R^2}{n^3}$$

# Finite nuclear size effect



The potential induced by the nuclear charge distribution  $\rho(r)$  is defined as:

$$V_N(\mathbf{r}) = 4\pi\alpha Z \int_0^{\infty} dr' r'^2 \rho(r') \frac{1}{r'} \quad r_{>} = \text{Max}\{r, r'\}$$



And can be plugged in the Dirac equation

$$(-i\hbar c \boldsymbol{\alpha} \cdot \hat{\nabla} + V(\mathbf{r}) + m_e c^2 \beta) \psi(\mathbf{r}) = E \psi(\mathbf{r})$$

Solution of the Dirac equation  
is most conveniently written in  
the bi-spinor form:

$$\psi_{nj\mu_j}(r) = \frac{1}{r} \begin{pmatrix} g_{nj}(r) \Omega_{lj\mu_j}(\hat{\mathbf{r}}) \\ i f_{nj}(r) \Omega_{l'j\mu_j}(\hat{\mathbf{r}}) \end{pmatrix}$$

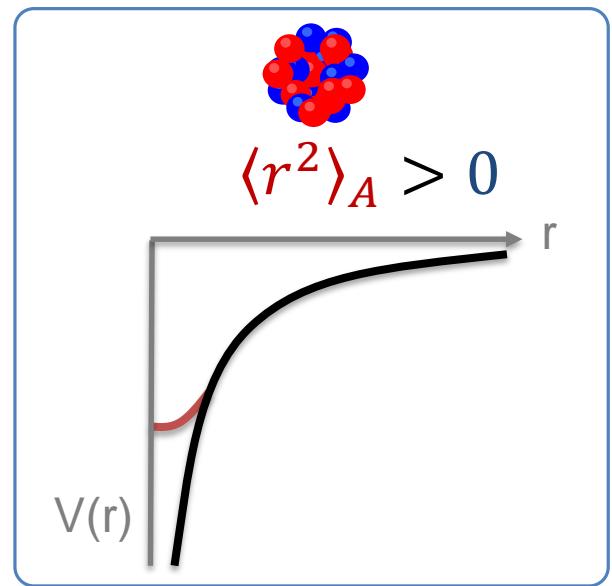
We can re-write Dirac equation for the radial components!

# Finite nuclear size: Relativistic treatment

Rather similar approach to the non-relativistic case. Again, we need to choose proper charge distribution and plug it in Dirac equation:

$$\left( \frac{df_{nj}(r)}{dr} - \frac{\kappa}{r} f_{nj}(r) \right) = -(E - V(r) - m_e c^2) g_{nj}(r)$$

$$\left( \frac{dg_{nj}(r)}{dr} + \frac{\kappa}{r} g_{nj}(r) \right) = (E - V(r) + m_e c^2) f_{nj}(r)$$



One can find the relativistic correction (Shabaev 1993)

$$\Delta E \approx \frac{(\alpha Z)^2}{10 n} [1 + (\alpha Z)^2 \phi_{nj}(\alpha Z)] \left( 2 \frac{\alpha Z}{n} \frac{R}{\hbar/mc} \right)^{2\gamma} m_e c^2$$

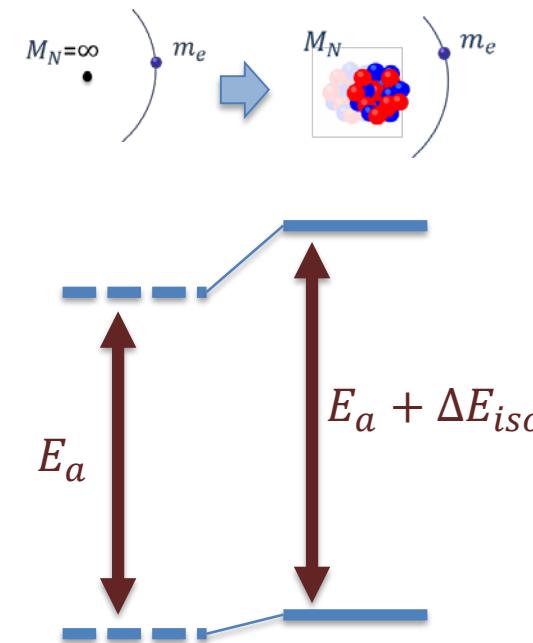
where  $\gamma = \sqrt{1 - (\alpha Z)^2}$

# Isotope shift: Basic ideas

The isotope-dependent part of the transition energy can be conveniently represented as a sum of two terms:

$$\Delta E_{iso} = \frac{m_e}{M_N} K + \frac{R^2}{\lambda_C^2} F$$

Nuclear part      Atomic part



In our theory this expression is exact! That means that mass-shift  $K$  and field-shift  $F$  constants have (weak) dependence on nuclear parameters.

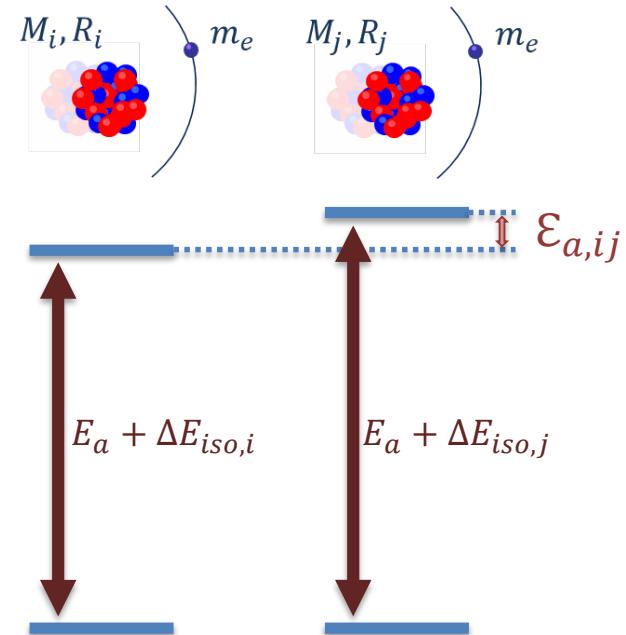
In real life, in contrast to theory, we can not make nucleus infinitely heavy and point like. Therefore, in order to “see”  $\Delta E_{iso}$  we need to measure particular transition **for two isotopes**.

# Isotope shift: Standard formulation

Within the standard formulation,  $K$  and  $F$  constants are assumed to depend only on the electronic transition but not on the isotope. In this case, the isotope shift of the transition energy  $a$  between the isotopes  $i$  and  $j$  is:

$$\varepsilon_{a,ij} = \left( \frac{m_e}{M_i} - \frac{m_e}{M_j} \right) K_a + \left( \frac{R_i^2}{\lambda_C^2} - \frac{R_j^2}{\lambda_C^2} \right) F_a$$

$\mu_{ij}$                                      $\mathcal{R}_{ij}$

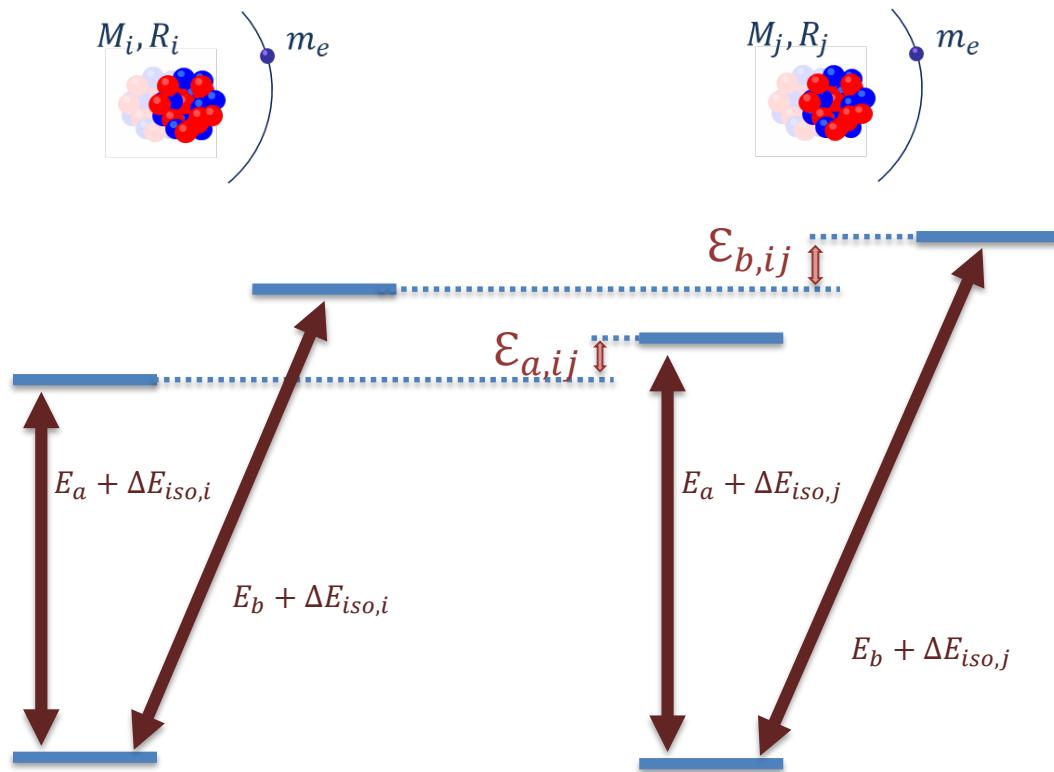


By introducing the modified energy  $\epsilon_{a,ij} = \varepsilon_{a,ij}/\mu_{ij}$  we can finally obtain:

$$\epsilon_{a,ij} = K_a + \frac{\mathcal{R}_{ij}}{\mu_{ij}} F_a$$

We want to eliminate isotope-dependent constant

# King's plot: Standard formulation



Fixing one of the isotopes (say,  $j$ ) and plotting  $\epsilon_{b,ij}$  ( $= y_i$ ) against  $\epsilon_{a,ij}$  ( $= x_i$ ) for different isotopes  $i$ , one gets the linear dependence of the form  $y_i = A + Bx_i$

By considering two transitions (a and b) and two isotopes we can eliminate isotope-dependent constant:

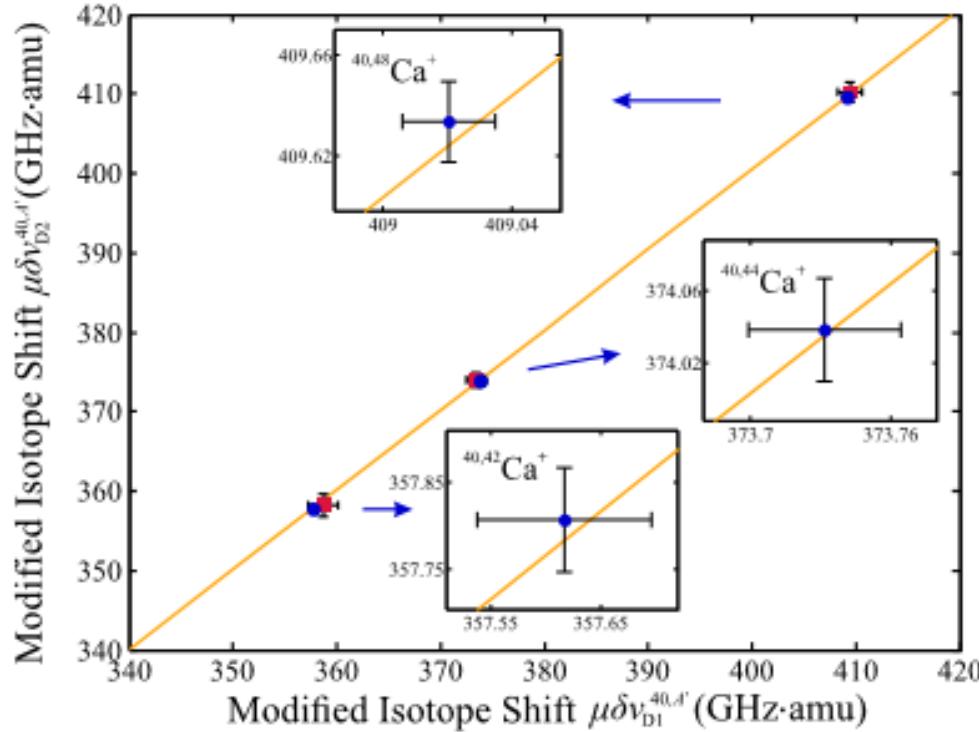
$$\left[ \begin{array}{l} \epsilon_{a,ij} = K_a + \frac{\mathcal{R}_{ij}}{\mu_{ij}} F_a \\ \epsilon_{b,ij} = K_b + \frac{\mathcal{R}_{ij}}{\mu_{ij}} F_b \end{array} \right]$$



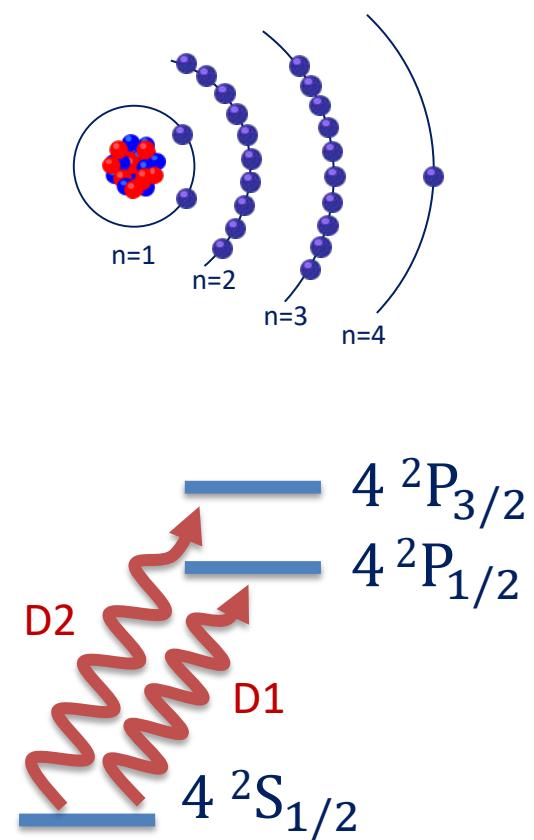
$$\epsilon_{b,ij} = \left( K_b - \frac{F_b}{F_a} K_a \right) + \frac{F_b}{F_a} \epsilon_{a,ij}$$

# King's plot: Standard formulation

Recently, high-precision measurements have been performed in collaboration with TU Darmstadt to compare isotope shifts for the  $S_{1/2} \rightarrow P_{1/2}$  and  $S_{1/2} \rightarrow P_{3/2}$  transitions in  $\text{Ca}^+$  ion.



$\text{Ca}^+$  ion: symmetric Argon core + 1 electron



# Isotope shift: Ca<sup>+</sup> puzzle

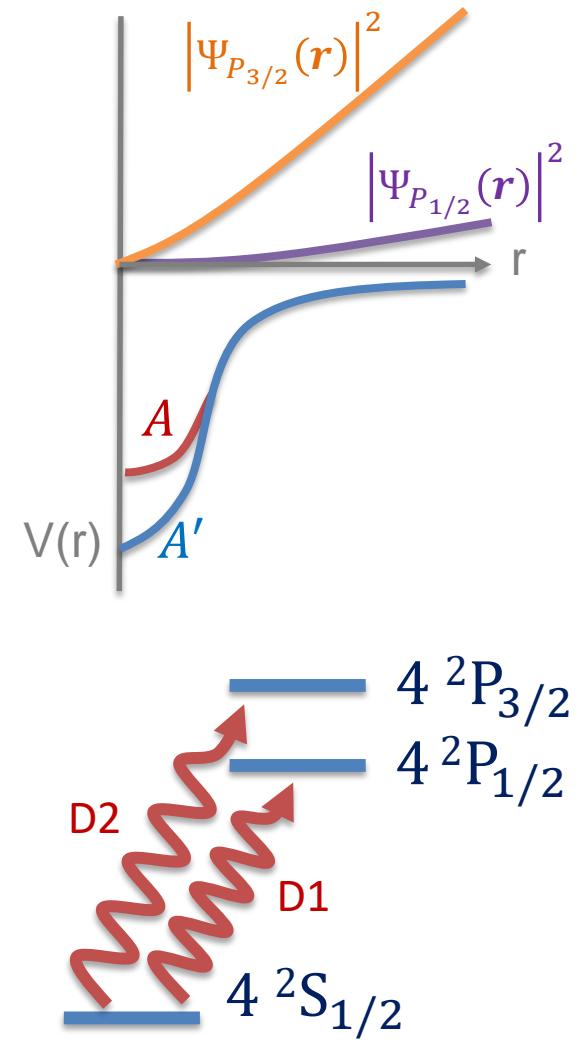
Recently, high-precision measurements have been performed at the QUEST institute to compare isotope shifts for the  $S_{1/2} \rightarrow P_{1/2}$  and  $S_{1/2} \rightarrow P_{3/2}$  transitions in Ca<sup>+</sup> ion.

These transitions exhibit different behavior with respect to the field shift.

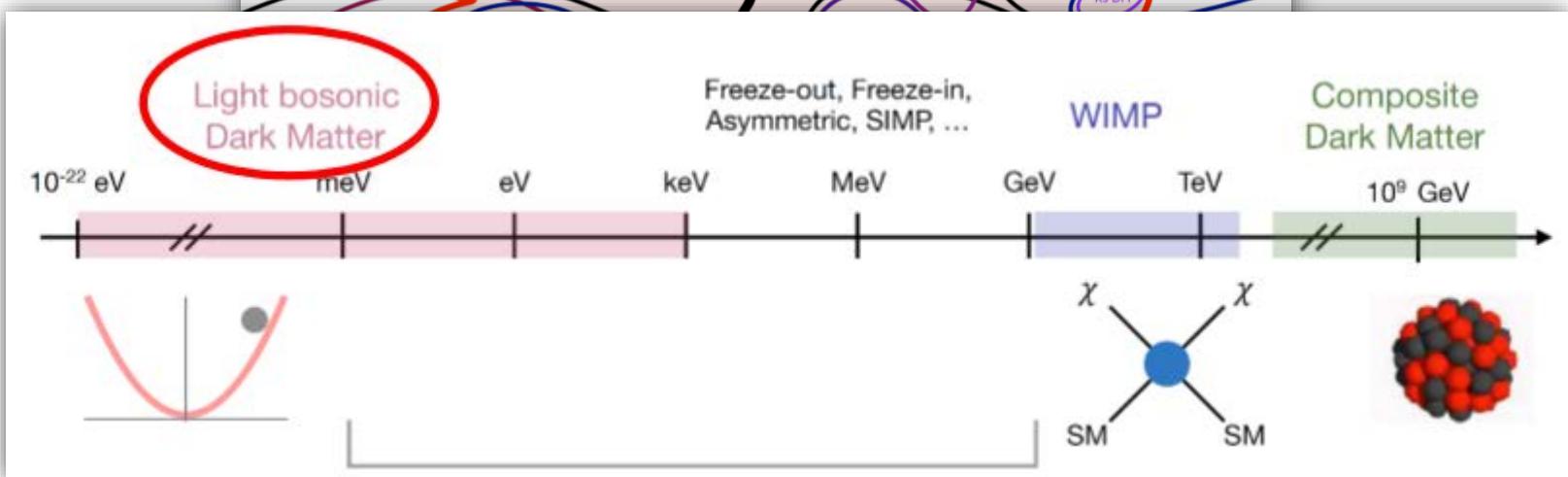
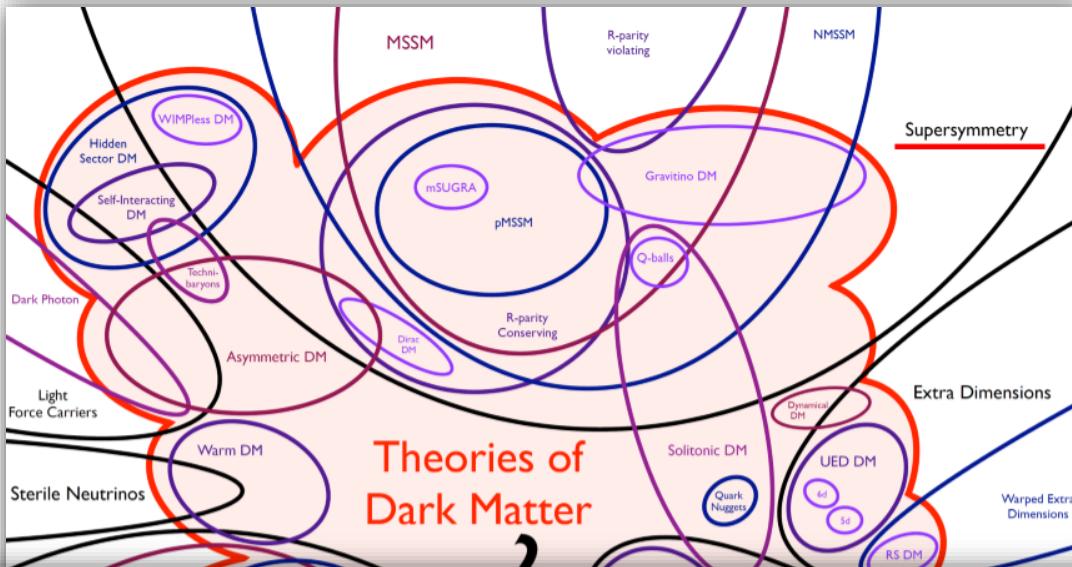
$$f = \frac{F_{D2}}{F_{D1}}$$

Theoretical model	$f$
Hydrogenic	1.0051
Dirac-Fock	1.0010
Dirac-Fock + Core Pol.	1.0009
CCSD	1.0029
CCSD(T)	1.0048
MBPT	1.0011
CI+MBPT	1.0014 (4)
Experimental value	1.0085 (12)

What is the reason for this big disagreement between experiment and theory? Many-electron or nuclear effects? QED?



# Search for the “New Physics”



# Isotope shift: New physics

We assume that interaction between nucleus and electrons is also mediated by hypothetical boson particle with mass  $m_\phi$ :

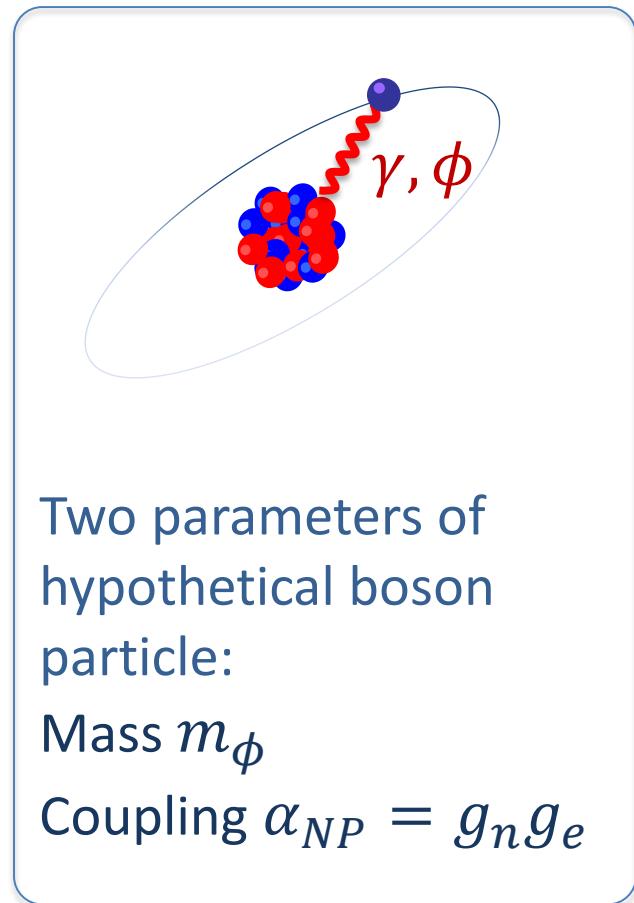
$$\hat{H} = \hat{H}_0 + \sum_i \alpha_{NP} A \frac{e^{-m_\phi r_i}}{r_i}$$

With a new particle, the isotope-dependent part of the transition energy becomes:

$$\Delta E_{iso} = \frac{m_e}{M_N} K + \frac{R^2}{\lambda_C^2} F + \frac{\alpha_{NP}}{\alpha} A X_\phi$$

where the “new-physics” isotope shift constant defined as:

$$X_\phi = \left\langle \Psi_{atom} \left| \sum_i \frac{\alpha e^{-m_\phi r_i}}{r_i} \right| \Psi_{atom} \right\rangle$$

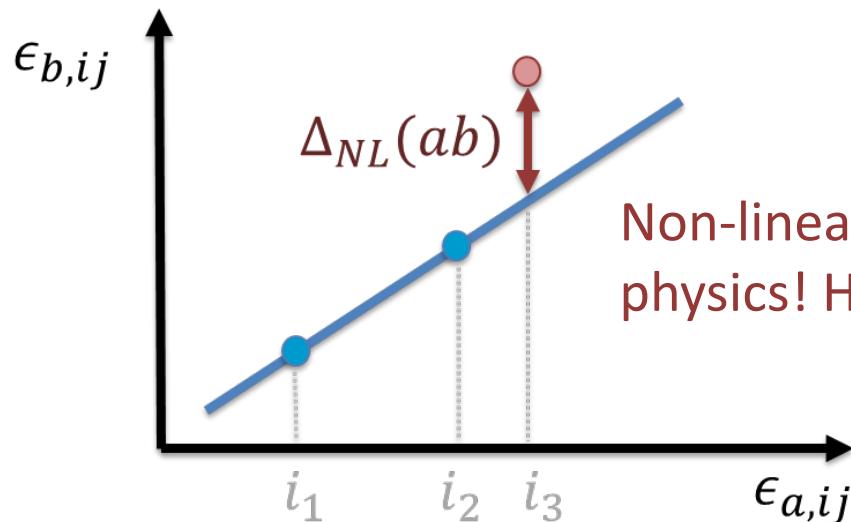


# Isotope shift: New physics

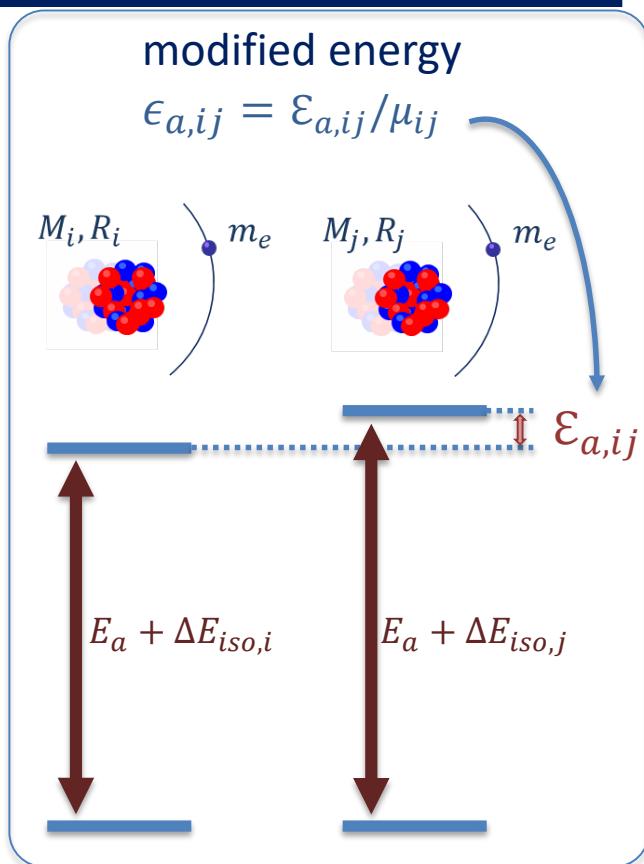
An additional (hypothetical) interaction leads to the additional term in the modified energy:

$$\epsilon_{a,ij} = K_a + \frac{\mathcal{R}_{ij}}{\mu_{ij}} F_a + \frac{\alpha_{NP}}{\alpha} \frac{A_i - A_j}{\mu_{ij}} X_{\phi,a}$$

This „new physics“ term depends on the isotopes! This leads to the **violation of the linearity** of King’s plot!



Non-linearity of King’s plot can be the sign of new physics! How large are this non-linearity?



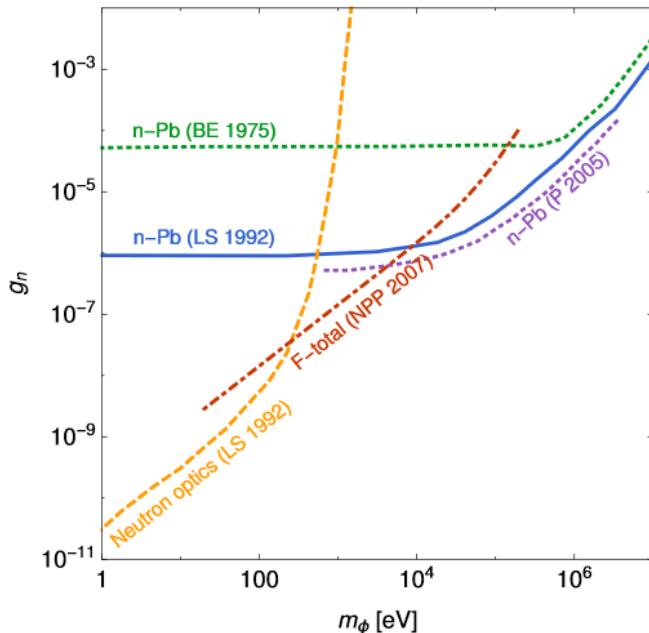
# Isotope shift: New physics

The present isotope shift experiments allow measurements at the kHz level. Which parameters should have a “new physics” boson in order to be seen at this level of experimental accuracy?

TABLE III. Ratios of the “new-physics” coupling constant  $\alpha_{NP}$  to the fine-structure constant  $\alpha$  which would result in a non-linearity of King’s plot of 1 kHz, for different values of masses of the hypothetical boson  $m_\phi$ .

Transitions	$m_\phi = 10$ eV	$m_\phi = 10^2$ eV	$m_\phi = 10^3$ eV	$m_\phi = 10^4$ eV	$m_\phi = 10^5$ eV	$m_\phi = 10^6$ eV	$m_\phi = 10^7$ eV
$\alpha_{NP}/\alpha$	( $a, b$ )	$6 \times 10^{-12}$	$6 \times 10^{-12}$	$6 \times 10^{-12}$	$7 \times 10^{-12}$	$5 \times 10^{-11}$	$1.2 \times 10^{-8}$
	( $b, c$ )	$4 \times 10^{-11}$	$4 \times 10^{-11}$	$4 \times 10^{-11}$	$4 \times 10^{-11}$	$2.5 \times 10^{-10}$	$2 \times 10^{-8}$

V. A. Yerokhin, R. A. Müller, A. Surzhykov, P. Micke, and P. O. Schmidt, Phys. Rev. A 101, 012502 (2020)



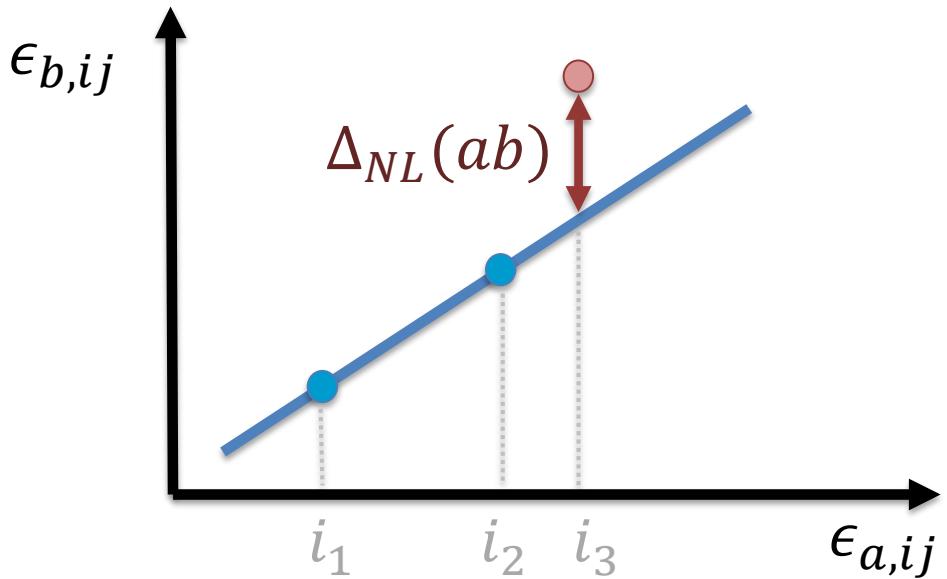
Various theories propose various parameters of a potential boson particle.

Various experimental studies place various bounds on these theories.

But wait... could be yet another reasons for the non-linearity of King’s plot?

# Non-linearity of King's plot: How to quantify?

The nonlinearity of a 3-point curve is defined as a shift of the ordinate of the third point from the straight line defined by the first two points:



$$\Delta_{NL}(ab) = \mu_{3j} \left[ \epsilon_{b,3j} - \epsilon_{b,1j} - \frac{\epsilon_{b,2j} - \epsilon_{b,1j}}{\epsilon_{a,2j} - \epsilon_{a,1j}} (\epsilon_{a,3j} - \epsilon_{a,1j}) \right]$$

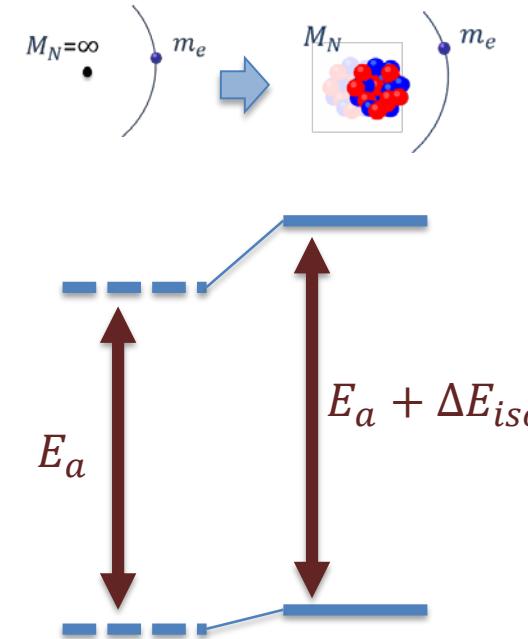
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The isotope-dependent part of the transition energy can be conveniently represented as a sum of two terms:

$$\Delta E_{iso} = \frac{m_e}{M_N} K + \frac{R^2}{\lambda_C^2} F$$

Nuclear part      Atomic part

In our theory this expression is exact! That means that mass-shift  $K$  and field-shift  $F$  constants have (weak) dependence on nuclear parameters.



# King's plot: Extended formulation

Now comes important issues: what if mass- and field constants not only on the transition but also on the isotope:

$$K_{a,i} = K_a + \delta K_{a,i}$$
$$F_{a,i} = F_a + \delta F_{a,i}$$

What are the consequences for our theory?

The expressions for the modified energy reads:  $\epsilon_{a,ij} = K_{a,ij} + \frac{\mathcal{R}_{ij}}{\mu_{ij}} F_{a,ij}$

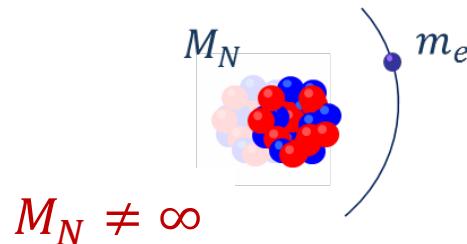
with  $K_{a,ij} = K_a + \delta K_{a,ij}$  and  $F_{a,ij} = F_a + \delta F_{a,ij}$

The relation between isotope shifts of two transitions is given now:

$$\epsilon_{b,ij} = \left( K_{b,ij} - \frac{F_{b,ij}}{F_{a,ij}} K_{a,ij} \right) + \frac{F_{b,ij}}{F_{a,ij}} \epsilon_{a,ij}$$
$$A = A_{ij} \qquad \qquad B = B_{ij}$$

Since coefficients A and B depend now on isotope the King's plot is not anymore linear!

# Theory of the isotope shift: Mass shift



The mass shift of energy levels is induced by the nuclear recoil effect. Within the Breit approximation the recoil effect is induced by the operator:

$$H_{rec} = \frac{m_e}{M_N} (\tilde{H}_{rnms} + \tilde{H}_{rsms})$$

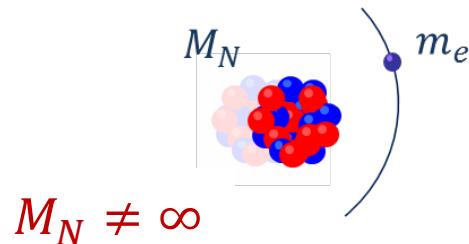
Here relativistic normal and specific mass shifts are given by:

$$\tilde{H}_{rnms} = \frac{1}{2} \sum_k \left[ \mathbf{p}_k^2 - \frac{Z\alpha}{r_k} \left( \boldsymbol{\alpha}_k + \frac{(\boldsymbol{\alpha}_k \cdot \mathbf{r}_k) \mathbf{r}_k}{r_k^2} \right) \cdot \mathbf{p}_k \right]$$

$$\tilde{H}_{rsms} = \frac{1}{2} \sum_{k \neq l} \left[ \mathbf{p}_k \cdot \mathbf{p}_l - \frac{Z\alpha}{r_k} \left( \boldsymbol{\alpha}_k + \frac{(\boldsymbol{\alpha}_k \cdot \mathbf{r}_k) \mathbf{r}_k}{r_k^2} \right) \cdot \mathbf{p}_l \right]$$

How to calculate energy shift due to these operators? To apply perturbation theory!

# Theory of the isotope shift: Mass shift



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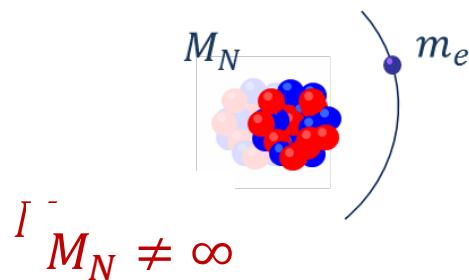
$$H_{rec} = \frac{m_e}{M_N} (\tilde{H}_{rnms} + \tilde{H}_{rsms})$$

The leading, first-order, energy shift is given by the expectation value of the nuclear recoil operator on the atomic wave function of the reference state:

$$\Delta E_{rec} = \frac{m_e}{M_N} \underbrace{\langle \Psi_{atom} | \tilde{H}_{rnms} + \tilde{H}_{rsms} | \Psi_{atom} \rangle}_K$$

We did not obtain anything new. But! This is only first order perturbation!

# Quadratic nuclear recoil effect



Within the Breit approximation, the quadratic mass shift is induced by the **second-order perturbation** of the operator  $H_{rec}$ . But... second-order calculations are rather complicated. We want to avoid them and make a trick.

First, we construct the nuclear-recoil-corrected wave function, by including the recoil operator into the Dirac Coulomb-Breit Hamiltonian and solving it.

$$(H_{DCB} + H_{rec})\Psi_N(\mathbf{r}) = E \Psi_N(\mathbf{r})$$

Second, we determine the leading isotope-dependent correction as:

$$\delta K_{rec} \equiv \frac{m_e}{M_N} K^{(2)} = \frac{1}{2} \left[ \langle \tilde{H}_{rnms} + \tilde{H}_{rsms} \rangle_N - \langle \tilde{H}_{rnms} + \tilde{H}_{rsms} \rangle \right]$$

Where  $\langle \dots \rangle_N$  is calculated with the nuclear-recoil-corrected wave function.

# Relativistic isotope shift constants for Ar ions

The quadratic nuclear recoil effect is the main source of non-linearity of King's plot for light atoms.

$$K_{a,i} = K_a + \frac{m_e}{M_N} K_a^{(2)}$$

TABLE I. Relativistic isotope-shift constants for Be-like, B-like, and C-like argon, in a.u.

Label	Transition	Ion	$K^{(1)}$	$K^{(2)}$	$F$
<i>a</i>	$(1s)^2 2s 2p \ ^3P_2 - ^3P_1$	$\text{Ar}^{14+}$	-0.1072 (3)	0.289 (3)	-0.000 326 (1)
			-0.107 <sup>b</sup>		-0.000 3 <sup>b</sup>
			-0.1072 <sup>c</sup>		-0.000 33 <sup>c</sup>
<i>b</i>	$(1s)^2 (2s)^2 2p \ ^2P_{3/2} - ^2P_{1/2}$	$\text{Ar}^{13+}$	-0.1900 (3)	-0.202 (35)	-0.001 43 (1)
			-0.1913 <sup>a</sup>		-0.001 4 (1) <sup>a</sup>
			-0.1908 <sup>c</sup>		-0.001 45 <sup>c</sup>
<i>c</i>	$(1s)^2 (2s)^2 (2p)^2 \ ^3P_1 - ^3P_0$	$\text{Ar}^{12+}$	-0.0740 (16)	0.310 (68)	-0.000 118 (5)
			-0.0735 <sup>c</sup>		-0.000 13 <sup>c</sup>

R. S. Orts, Z. Harman, J. R. C. López-Urrutia, A. N. Artemyev, H. Bruhns, A. J. G. Martínez, U. D. Jentschura, C. H. Keitel, A. Lapierre, V. Mironov, V. M. Shabaev, H. Tawara, I. I. Tupitsyn, J. Ullrich, and A. V. Volotka, Phys. Rev. Lett. **97**, 103002 (2006).

N. A. Zubova, A. V. Malyshev, I. I. Tupitsyn, V. M. Shabaev, Y. S. Kozhedub, G. Plunien, C. Brandau, and T. Stöhlker, Phys. Rev. A **93**, 052502 (2016).

C. Nazé, S. Verdebout, P. Rynkun, G. Gaigalas, M. Godefroid, and P. Jönsson, At. Dat. Nucl. Dat. Tabl. **100**, 1197 (2014).



$$\Delta_{NL}(ab) = 5 - 30 \text{ kHz}$$

# Summary and outlook

In this work we performed relativistic calculations of the isotope-shift constants for the 2P fine-structure transitions in Be-like, B-like, and C-like argon.

For the first time, the quadratic recoil constant  $K^{(2)}$  in these systems was calculated.

For the fine-structure transitions in highly-charged argon ions, nonlinearities from **5 to 30 kHz** were found.

The nonlinear effects in the King plot arising within the Standard Model and the accuracy of their theoretical description put limitations on possible constraints on hypothetical new long-range forces between the electron and the nucleus.

