EU and TURKEY – S&T **POLICIES PERSPECTIVE** Prof. N. K. PAK Middle East Technical University Ankara, Turkey

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1. Overview of S&T Policy of Turkey

 The first attempts for policy formulations on science and technology have started in the first planned economic period (1963 -1967)

The Scientific and Technical Research Council of Turkey (TÜBİTAK) -Established in 1963

The basic policy in 1960's and 1970's:

promotion of basic and applied research in natural sciences

In The Third Five Year Development Plan (1973-1977), for the first time:

 the concept of "<u>technology policy</u>" has been mentioned

 "integration of the technology policy with the industry, employment and investment policies and enhancing the technological abilities of certain industrial sectors" have been envisaged The first detailed S&T(Policy) document was prepared in 1983 with the contribution of over 300 experts and scientists, and this document;

- explicitly recognized the role of technology for development
- suggested broadly defined priority areas of technology
- Ied to the establishment of a new institution:

SUPREME COUNCIL FOR SCIENCE AND TECHNOLOGY (SCST)

The Supreme Council for Science and Technology (SCST)

- Highest S&T policy making body
- Chaired by Prime Minister / Deputy Prime Minister
- Members:
 - Ministers (most closely concerned with S&T)
 - Undersecretaries (SPO, Treasury, Foreign Trade)
 - Presidents of Higher Education Council, Nuclear Energy Council, Union of Chambers of Commerce and Industry
 - President and Vice President of TÜBİTAK

TÜBİTAK functions as the general secretariat to the SCST and is responsible for

- preparing the agenda of the Supreme Council
- carrying out the preparatory studies
- following up the implementations
- evaluating the impacts of implementations

SCST in 1989-2002 1989 Inaugural meeting

1993

Priority Areas of S&T / Industrial R&D Support Program

1997-2002
Significant developments / action plans / implementations

1993 Policy Approach To acquire capabilities in science and technology,

- not only to achieve excellence in scientific and technological research,
- but also to turn scientific and technological findings into economical and/or social benefits.

Hence, the present S&T Policy of Turkey is based on the establishment of a *National Innovation System*

Outcome in ten years Rank by the number of Journal Publicationc (SCI) **41**(90): 1177 **7 25**(00): 6074 R&D realised by business enterprise **20.4%**(90) **7 33.4%**(00) R&D financed by business enterprise **27.5%**(90) **7 42.9%**(00) GERD in % of GDP **0.32%**(90) **7 0.64%**(00) R&D personnel intensity per 10,000 labour force **7.5**(90) **7 13.1** (00)

S&T System of Turkey Institutional framework

SCST / TÜBİTAK (main actor) **State Planning Organisation** KOSGEB (SME Org.), TTGV (Tech. Dev. Found.) Universities / Public Research Institutes / Firms Turkish Patent Institute (TRIPS) National Metrology Institute (TÜBİTAK) **Accreditation Board** Technology Development Regions (Technoparks)

SCI Publications from Turkey

Yıl	Toplam Makale	Türkiye Makale	Sıralama	Oran (%)
2005	1308336	15666	19	1.20
2004	1191670	13700	20	1.15
2003	1176696	11672	21	0.99
2002	1149095	10056	22	0.88
2001	1090635	7578	25	0.69
2000	1084009	6224	25	0.57
1999	1054205	6045	25	0.57
1997	986400	4436	27	0.45
1995	902875	2992	34	0.33
1993	800843	1895	35	0.24
1991	724531	1336	38	0.18
1990	696383	1094	42	0.16
1980	536963	380	40	0.07
1975	402548	235	40	0.06
1973	369331	209	40	0.06

Long Term S&T Policy (SCST Decision on 13 Dec. 2000) A new national S&T policy document for the period 2003-2023 is to be prepared to build a welfare society in 2023

(100'th Anniversary of the Foundation of the Turkish Republic):

Vision 2023: Strategies for Science and Technology

2. Europe of Science

Science was invented some 2500 years ago. It is continuous across cultural boundaries. The Ionian science anthiquity became the science of the muslims of yesterday and the science of the muslims became the science of Europe today, through generally continuous development and growth. There is neither a science of the West, nor an Islamic science. There is only one Science that wanders from cultur to cultur, and we are all heir to it, and are entitled to it. Science has been uniformly progressive and has found a home in any culture where people have been prepared to listen to each other with a view to learning something and to criticize each other, with a view to finding a better common vantage point.



Science is the only truly uniting bond of all humans.

What do we mean by the word Europe? The continent is named Europe some 2500 years ago.About the same time science is invented. The word Europe has been often used and misused, interpreted and misinterpreted. There have been many Europes:

Europe of Greek Mythology,

- Europe of geographers,
- Europe of Roman Empire, Byzantine Empire,
- Carolingian and Papal Europe,
- Romantic and Gothic Europe,
- Europe of the Renaissance,

- Europe of Scientific Revolution; Europe of Industrial Revolution,
- Europe of French Revolution,
- Capitalist and Socialist Europe,
- Europe of Communism and Fascism; Europe of World Wars,
- Europe of US and Soviet hegemony,
- Europe of the Six, the Nine, the Ten, the Twelve, the Fifteen, the Twenty Five.

As old conceptions are fading away, Europe is moving(?) towards a new type of definition determined by not only geographical, religious and cultural considerations. Many (I, for one) believe that UNIVERSAL VALUES will hopefully prevail over narrow geographical, national, religious and cultural limitations, if Europe is to have a future.

3. Turkey's Integration With EU

Out of the past 2500 years much or all of the place nowadays called Turkey, has been politically, economically and culturally and extension of Europe for roughly two-thirds of the time. Recall that in its declining years The Ottoman Empire was called The Half Sick Man of Europe, but not of another geography. Turkey has a good claim to be a part of the Europe of history, ideas and economy, if not the Europe of formal geography. The Country was put on its present path towards European integration in the 1950's, when She has joined the then OEEC, the NATO, and the Council of Europe. Turkey was among the first group of countries, in the post-WW2 period, joining all the movements of European integration.

In August 1959, only tow years after the signing of the Treaty of Rome, She presented her request to the EEC for a special associate status with the eventual goal of full membership. The negotiations between TR and EC began on September 28, 1959, but took two years longer than the Greek negotiations, culminating in the Ankara Asociation Agreement on September 12, 1963 (something which is interestingly recommended to Turkey by G. d'Estaing in late 2002 on a par with Ukraine and Morocco).

Although Turkey has signed the association agreement with EU, while the Union was still composed of 6 countries (Germany, France, Italy, Belgium, Netherlands, and Luxemburg), only after her entry to the EU Customs Union in 1996 and formal acknowledgement of its candidate member status in Helsinki Summit in 1999, Turkey has entered on an (HOPEFULLY) irreversible course for integration with Europe.

To be frank, the real obstacle for membership to EU is ECONOMICAL. A very large part of the state budget is used up to pay the heavy depth off, and as a result little is left to stimulate production, as well as for education, health and infrastructure programs. It has been attracting very little private foreign investment (FDI) without which (and domestic saving accumulation) it would be difficult for Turkey to catch up with Europe.

Milestones of Turkey's Integration With Europe

Membership to the Council of Europe	1949
Membership to NATO	1952
Associated Membership to EEC (Ankara Agreement)	1963
Application for full membership to EC	1987
Customs Union with EU	1996
Candidacy to EU (Helsinki)	10 Dec 1999

Turkey's Membership in Principal International Organizations

	Date of establishment	Turkey's Entry
UN	1945	1945
Council of		
Europe	1949	1949
ΝΑΤΟ	1949	1952
OECD	1960	1960

5. Turkey in EU RTD-FP

After a long and fluctuating relations, the historic step on our course to integration with Europe was to join the FP6 in 2002.

S&T Milestones in Turkish Integration to Europe

1954	CERN set up (TR joined in 1954 as an associate member)
1971	COST launched (TR joined in 1971 as a founding member)
1974	ESF established in Strasbourg (TR joined in 1977 via TUBITAK)
	ESA established in Paris (TR started negotiations in 2001 via
1975	TUBITAK)

S&T Integration (cont)

1975	International Energy Agency (IEA) Established in Paris (Turkey joined in 1975)
1978	EMBL inagurated in Heidelberg (TR joins in 1993)
1984	FPRTD launched (TR joined in FP6)
1985	EUREKA launched(TR joined as a founding member)
1988	Academia Europea set up in London (3 TR scientists elected in '92-'93)

It is a fact that, although our GDP is quite sizable, especially as compared to NEW MEMBERS, our R&D indicators are relatively modest next to EU averages. The mismatch between our GDP and GERD is clearly a serious concern for us when we enter international consortia, since the algorithm used in the computation of participation fees is usually based on the GDP while the real absorption capacities (of project funding from FP resources, for instance) are proportional to GERD.

Surprisingly, however, the Science System performs better than it should. The contribution of the **Turkish S&T system to the universal R&D** production, for instance, has increased significantly over the past decade. More precisely, our place in the SCI total publication standings, 45th in eighties, advanced to 20th recently.

There is an increasing awareness about the importance of the private sector's role in the innovations. Although their share in the R&D activities is presently lower than the EU average, there is steady increase due to incentives introduced in early 90's.

Namely, a special program **TUBITAK** (and a parallel Soft Loan Pr) initiated in 1995(1993) to fund industrial R&D, was instrumental in doubling the share of the private sector in **R&D** activities in about five years, raising it to 35%.

At this point, I would like to give a brief overall picture on, how prepared we are in the European **Research Platform. As a first step** let us compare the three bidders for world leadership, from demographic, economic, and S & T point of view, together with Turkey.

	GDP	S & T	Demograp hy
USA	20 %	31.7 %	4.6 %
EU - 15	22 %	32.8 %	6.3 %
Japan	8 %	7.1 %	1.9 %
Total	50 %	71.6 %	12.8 %
Turkey	0.6 %	0.9%	1.1 %

Let us asses Turkey's position from S & T output point of view with EU-15, and the old CC-13:

Turkey has higher number of SCI publications than the 7 members (namely Austria, Finland, Denmark, Greece, Portugal, Ireland, and Luxemburg). Turkey has higher number of SCI publications than all the CC-13's, except Poland.

Within the group of CC-13, the weights of Turkey are as follows:
 Demography : 37 %
 GDP : 21 %
 S&T publications : 21 %

Turkey however does not fare well in attracting FDI as much as the other CC's, although her standing is higher than all the **CC's in microeconomic** competitiveness ranking. This clearly calls for some urgent measures to be implemented at the national level.

S&T Indicators

Country or Group	R&D Exp. % of GDP 2001	R&D Exp. in Bus. Sector % of Total	R&D Performed by Bus. Sector of Total	R&D Exp. in Gov. Sector % of Total 2001	R&D Performed by Uni. Sector of Total	Sci. and Eng. in R&D per 1000 Emplo.	Trt. Stud. in Sci. Math. and Eng % of Total Tert.	Number of Publications		
		2001	2001		2001	2001	2001	1981	1995	2002
FINLAND	3.37	70.30	70.90	26.20	17.8	15.2	27.7	2615	5732	8004
USA	2.82	68.30	74.40	26.90	14.2	8.6	8.9	174123	2493 86	314109
KOREA	2.65	73.40	71.20	23.90	14.2	5.2	33.9	234	5393	18430
IRELAND	2.90	64.10	64.10	21.80	21.2	5.1	13.7	881	1891	3345
ISRAEL	2.54	59.30	70.90	29.90	18.4	4.8*	16.1	4934	8279	10431
SPAIN	0.97	49.70	54.30	38.60	29.4	4.9	17.6	3462	1536	26960
GREECE	0.67	24.20	28.50	48.70	49.5	3.8	ND	968	3158	6193
PORTUGA	0.76	21.30	35.80	69.70	38.6	3.2	15.1	237	1580	4170
MALAYSI	0.37	44.70	ND	55.30	ND	0.9	ND	229	587	1001
A MEXICO	0.43	29.60	25.50	61.30	26.3	0.6	15.5	907	2901	5756
THAILAN	0.20	9.40	ND	85.50	30.6*	1.0*	21.0*	373	649	1823
D TURKEY	0.64	42.90	33.40	50.60	60.4	1.1	21.4	378	2471	9303
BRAZIL	0.91	40.10	45.50	57.20	43.5 <mark>0</mark>	1.7*	23*	1913	5440	14999
INDIA	0.74	27.90	ND	52.00	ND	1.5*	25.0*	13623	1488	20409
HIGH.INC. OECD AVG.	2.24	64.20	69.50	38.50	17.20	6.40			3	

Technology Indicators

	TECHN OLOG	TECHNOLOGY CREATION		DIFFUSION OF RECENT		DIFFUSI OLD INNO		HUMAN S	KILLS	HDI	
COUNTRY OR GROUP	Y ACHIE VEME NT INDEX (TAI)	Pat.grant ed to residents, per million	Rec. of royalties and licence fees, US \$ per million	INNOVA Internet hosts, per 1000 people 2000	TIONS High- and med tech. exports, % of	Telephones, mainline and cell. per 1000 people 1999	Elect. consumpti on kw-hrs per capita 1999	Mean years of schooling (age 15 and above) 2000	Gross tert. science enroll. ratio,		GDP PER CAPITA PPP US \$ 1999
	(TAT)	people 1998	people 1999		total goods		1999		% 1995- 1997		
Finland (1)*	0.744	187	125.6	200.2	exp. 50979	1,203	14,129	10.0	27.4	0.934	23,096
USA (2)	0.733	289	130.0	179.1	66.2	993	11,832	12.0	13.9	0.925	31,872
KOREA (5)	0.666	779	9.8	4.8	66.7	938	4,497	10.8	23.2	0.875	15,712
ÎRELAND (13)	0.566	106	110.3	48.6	53.6	924	4.760	9.4	12.3	0.916	25,918
ÍSRÁEL (18)	0.514	74	43.6	43.2	45.0	918	5.475	9.6	11.0	0.893	18,440
SPAIN (19)	0.481	42	8.6	21.0	53.4	730	4,195	7.3	15.6	0.908	18,079
GREECE (26)	0.437	-	0,0	16.4	17.9	839	3,739	8.7	17.2	0.881	15,414
PORTUGAL (27)	0.419	6	2.7	17.7	40.7	892	3,396	5.9	12.0	0.874	16,064
MALAYSIA (30)	0.396	-	0.0	2.4	67.4	340	2,554	6.8	3.3	0.774	8,209
MEXICO (32)	0.389	1	0.4	9.2	66.3	192	1,513	7.2	5.0	0.790	8,297
THAÎLAND (40)	0.337	1	0.3	1.6	48.9	124	1,345	6.5	4.6	0.757	6,132
TURKEY (41)	0.321	4		2.5				5.3	6.3		
BRAZİL (43)	0.311	2	0.8	7.2	32.9	238	1,793	4.9	3.4	0.750	7,037
INDIA (63)	0.201	1	-	0.1	16.6	28	384	5.1	1.7	0.751	2,248
WORLD AVG.			-	15.1(00)	55	243	2074	6.0 (90)	-/	0.928	6,980
HIGH-NC. OECD AVG		-		96.9 (00)	58 (99)	(99) 965 (99)	6969	10.0 (00)	<u> -</u>	0.716	26,050
Source: Re	ference(1)										

Source: Reference (1)

* Rank according to TAI

Relationship between Affluence, Well-being, Technological

Achievement and Global Competitiveness

COUNTRY OR GROUP	DEVELO INDEX 20	MAN OPMENT ((HDI) 000 000		R CAPITA 000	GLOBAL COMPETITIVENES S RANKING 2001	ACHIEVE	NOLOGY MENT (TAI) 001	High Tech. Exports, 1999 (% of Manufac. Exports)	Manufactured Exports, 1999 (% of tot. Merchandise Exports)
	Index	Ranking	PPP- USD	Ranking		Index	Ranking		
FINLAND	0.930	10	24.996	16	3	0.744	1	31	85
USA	0.939	6	34.142	2	1	0.733	2	36	83
KOREA	0.882	27	17.380	28	28	0.666	5	36	91
IRELAND	0.925	18	29.866	4	7	0.566	13	49	85
ISRAEL	0.896	22	20.131	23	16	0.514	18	31	93
SPAIN	0.913	25	19.472	21	23	0.481	19	13	78
GREECE	0.885	24	16.501	34	30	0.437	26	10	50
PORTUGAL	0.880	28	17.920	30	34	0.419	27	8	87
MALAYSIA	0.782	59	9.068	52	29	0.396	30	64	80
MEXICO	0.796	54	9.023	55	36	0.389	32	32	85
THAİLAND	0.762	70	6.402	70	38	0.337	40	40	74
TURKEY	0.742	85	6.974	67	4)4)	0.321	41	9	78
BRAZİL	0.750	73	7.625	60	31	0.311	43	16	54
INDÍA	0.577	124	2.358	123	41	0.201	63	7 (98)	76 (98)
WORLD AVG.	0.722	-	7.446	-	-	-	- /	/-	- /
HIGH-NC. OECD AVG	0.932	<u>\-</u>	27.848	-	-	-	- /	- /	

RELATIONSHIP BETWEEN TECHNOLOGICAL ACHIEVEMENT AND GLOBAL COMPETITIVENESS

	TAI	COMPETITIVENESS RANK							
COUNTRY	2001 RANK	2001	2000	1999	1998	1997			
FÍNLAND	1	3	4	5	6	7			
UNİTED STATES	2	1	1	1	1	1			
SWEDEN	3	8	14	14	16	19			
KOREA	5	28	28	41	36	30			
SINGAPORE	10	2	2	2	2	2			
IRELAND	13	7	5	8	7	10			
ISRAEL	18	16	21	22	25	25			
SPAİN	19	23	23	20	26	26			
GREECE	26	30	34	32	33	36			
PORTUGAL	27	34	29	27	29	32			
MALAYSİA	30	29	27	28	19	14			
MEXICO	32	36	33	35	34	40			
THAİLAND	40	38	35	36	41	31			
TURKEY	41 *	44	42	38	39	35			
BRAZIL	43	31	31	34	35	34			
INDÍA	63	41	39	42	38	41			

Based on calculation reported in this paper Source : Reference (13)

Key Indicators and Rankings of Candidate Countries

		Gross	National (GNI)	Income	Hum. Dev. Index (HDI)		Global	SCI	
	Pop.		(2001)			(2000)	Competitivene ss	Publications	
	(200 1)	BUS	BUSD(Per Capita	Ra	Index	(2001)	(2001)	
	Millio n	D	PPP)	Rank	nk	Index	Rank	Rank	
Estonia	1,4	5,2	14	48	42	0,826	22	60	
Lithuania	3,5	114	27	65	49	0,808		62	
Latvia	2,3	7,6	18	66	53	0,803		72	
Slovenia	2,0	19,4	36	29	29	0,879	39	44	
Slovakia	5,4	20,0	63	46	36	0,835	37	41	
Czech Rep.	10,3	54,1	149	39	33	0,849	35	31	
Hungary	10,2	48,9	128	43	35	0,835	27	32	
Poland	38,7	163,9	359	53	37	0,833	47	20	
Romania	22,4	38,4	156	69	63	0,775		42	
Bulgaria	8,1	12,6	48	80	62	0,779		47	
Turkey	66,2	168,3	440	103	85	0,742	44	25	
Greece	10,6	124,6	189	14	24	0,885	30	27	
Portugal	10,2	109,2	177	26	28	0,880	34	37	

Some Indicators of Development

	Expendit. in	Expendit.	High Tech.	FDI Stock (4)		Ext. Debt Stock			
	Education (1)	in IT (2)	Exports (3)	(MUSD)	(%)	(4)			
Estonia	6,8	-	30	387	48	66			
Lithuania	5,8	-	4	379	19	43			
Latvia	6,0	-	4	607	27	46			
Slovenia	5,2	2,1	5	176	13	-			
Slovakia	4,7	2,9	4	2.052	15	48			
Czech Rep.	4,3	3,9	8	4.583	32	43			
Hungary	4,5	3,3	26	1.692	40	63			
Poland	5,2	2,2	3	9.342	17	37			
Romania	3,1	1,0	6	1.025	15	27			
Bulgaria	3,7	1,7	4	1.002	17	82			
Turkey	3,5	1,7	5	982	4	57			

(1) Public Expenditure on Education as % of GDP (2001) (2) IT expenditures as % of GDP (2000)

(3) High tech exports as % of manufactured exports

(4) FDI Stock as % of GDP (2000)

(5) External depth stock as % of GDP (2000)

6. Conclusions

We have recently witnessed a very important transformation in our part of the globe, one that has changed the world from a bipolar to mono-polar structure. This divide of ideologies is over for more than a decade. This had enormous consequences for the central Eastern European countries.

They benefited from an immediate flow of aid and schemes of cooperation coming from the developed world with EU playing a central role. The welcome arrival of these countries to the fold of democracies, however, should not adversely affect other parts of the world, least of all the Mediterranean area which has no less strategic importance for Western Europe.

However the frightening (albeit artificial) substitute of a divide, once looked to have receded, seems to have gained momentum after the dreadful incidents of September 11. I am talking about Huntington's thesis on the so-called "clash of civilisations". We all inherit a common culture and civilization forged by our forefathers over millenia in such centers as Ephesus, Athens, Rome, Istanbul and others.

We may differ in some attributes of culture, for instance, in our religion. But at the level of sophistication we have today we should not allow such differences to re-polarise the world and divide us again into hostile new camps, despite all the zeal of the proponents of a multipolar world-order from both sides.